



A Touchstone Energy® Cooperative

# Commercial, Industrial & Ag Ducted Air Source Heat Pump & Mini-Split Rebate Application

Revised Date July 2025

**Take Control & Save**

A Cooperative Effort for Energy Efficiency

## MEMBER INFORMATION

Name \_\_\_\_\_ Account # \_\_\_\_\_

Location # of Installation \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_ Phone # \_\_\_\_\_

## INFORMATION ABOUT YOUR HOME

Age of facility \_\_\_\_\_ yrs. Size \_\_\_\_\_ sq. ft.

In what type of facility is this heat pump installed? \_\_\_\_\_

If installed in an existing facility, what type of heating system did the facility have previously?

☐ Ground Source Heat Pump, EER \_\_\_\_\_ ☐ Dual Fuel Heat Pump, SEER \_\_\_\_\_

☐ Gas Forced Air ☐ Electric Forced Air ☐ Electric Baseboard ☐ Wood ☐ Other \_\_\_\_\_

What type of back-up (supplemental) heating system does your new heat pump use?

Furnace Type: ☐ Existing ☐ New ☐ None

Energy Used: ☐ Electric ☐ Propane ☐ Natural Gas

If installed in an existing facility, what type of cooling system will the heat pump replace?

☐ Central Air Conditioning, EER \_\_\_\_\_ ☐ Window Air Conditioning (Qty \_\_\_\_\_), SEER \_\_\_\_\_

☐ Ground Source Heat Pump, EER \_\_\_\_\_ ☐ Dual Fuel Heat Pump, SEER \_\_\_\_\_

Did this rebate influence your decision to buy the appliance? ☐ Yes ☐ No

How did you hear about our rebates?

☐ Radio ☐ TV ☐ Newspaper ☐ Co-op Employee ☐ Co-op Newsletter

☐ Co-op Mailing ☐ Contractor ☐ Other

I certify that the heat pump will be installed at the address listed above. I agree to allow a representative of Access Energy Cooperative to verify the heat pump installation and insulation requirements at the above address.

Member Signature \_\_\_\_\_ Date \_\_\_\_\_

## DUCTED AIR SOURCE HEAT PUMP EQUIPMENT INFORMATION

☐ Air-Source Heat Pump

Manufacturer \_\_\_\_\_ Model \_\_\_\_\_

HSPF2 \_\_\_\_\_ # of Tons \_\_\_\_\_ Date installed \_\_\_\_\_

☐ Mini-Split Heat Pump

☐ New or replacement system  
with existing fossil fuel backup

☐ Replacement system with  
new fossil fuel backup

☐ AHRI Certificate Included

## CONTRACTOR/RETAILER INFORMATION

HVAC Contractor Name \_\_\_\_\_ License # \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

I certify that the equipment information is accurate, including claims of efficiency, size and HVAC system information. I recognize that Access Energy Cooperative may verify the information I have provided.

Contractor's Signature \_\_\_\_\_ Date \_\_\_\_\_

**Rebate Total** \_\_\_\_\_

# Ducted Air Source Heat Pump Rebate Application Requirements

## REBATE DETAILS

- New or replacement system with new fossil fuel backup - ducted dual fuel air source heat pumps  $\geq 17.2$  SEER2 — \$500 per ton
- Replacement system with existing fossil fuel backup - ducted dual fuel air source heat pump  $\geq 17.2$  SEER2 — \$300 per ton

## ELIGIBLE HEAT PUMP EQUIPMENT

- Equipment must be a new, matched heat pump system certified by ENERGY STAR® with a HSPF2 cold climate rating of at least 8.1.
- Equipment must be new and installed by a certified dealer.
- Supplemental/backup heat must be fossil fuel and controlled by an automatic thermostat.
- Heat pumps that receive rebates may be subject to Access Energy Cooperative load control programs. The participant agrees to allow Access Energy Cooperative to control their heating and cooling equipment now or in the future.

## EXISTING EQUIPMENT

- Access Energy Cooperative may inspect the home to determine if appropriate insulation is present in the ceiling and walls.
- Space Heating: The heat pump may be used to replace existing electric, natural gas or propane space heating equipment in the home.

## DISCLAIMER

Access Energy Cooperative is not responsible if your HVAC contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. Access Energy Cooperative will not rebate equipment that has been mislabeled or misrepresented. Access Energy Cooperative reserves the right to inspect the heat pump and its installation at the address indicated on the front of this application. Access Energy Cooperative is not responsible for any lost, late, stolen, ineligible, illegible, misdirected or postage due mail. All completed applications will become the property of Access Energy Cooperative. Rebate qualification and amounts are subject to change at Access Energy Cooperative's discretion and the program may end at any time without notice.

## INSTRUCTIONS

- Access Energy Cooperative will issue rebates in the form of a check to the name on account.
- Please submit rebate within 90 days of purchase.
- **A copy of the dated sales receipt or invoice and an AHRI certificate must be included with the rebate application.**
- Please allow at least 6–8 weeks for rebate processing.
- Please keep a copy for your records.

**Access Energy Cooperative will issue rebates in the form of a check if over \$250. If under \$250, rebate will be applied to member's electric account.**

## SEND COMPLETED INFORMATION TO:

Access Energy Cooperative  
Attn: Member Services Department  
P.O. Box 440  
Mt. Pleasant, IA 52641-0440

**OR**

E-mail completed forms to:  
mktg@accessenergycoop.com

**DON'T FORGET WE HAVE LOW  
INTEREST LOANS AVAILABLE  
FOR QUALIFYING ENERGY  
EFFICIENCY IMPROVEMENTS!  
CALL TODAY FOR MORE INFORMATION.  
1.866.242.4232**

## FOR OFFICE USE ONLY—ACCESS ENERGY CERTIFIES THE FOLLOWING:

☐ Minimum R-38 Ceiling Insulation

☐ Minimum R-13 Wall Insulation

☐ Validation of Unit Efficiency

☐ Validation of Replacement Reason

Date Received:

Account #:

Access Energy Cooperative Signature:

All account information will be kept confidential between the Cooperative, Associated Electric Cooperative and agents acting on their behalf.

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